



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) First Account and Report of Conservator, (2) Petition for Allowance of Fees for Attorney and (3) Petition for Waiver of Further Accounting (Prob. C. 2620, 2623, 2640, 2942)

DOD: 05/05/09		PAT MIRANDA , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 08/21/03 – 07/18/06	CONTINUED FROM 07/23/12 Minute Order from 07/23/12 states: Counsel advises the Court that her hard drive quit working ten days ago so she will need additional time. Matter continued to 08/20/12. Bond to remain in place.
Cont. from 032712, 050712, 061812, 072312		Accounting - \$51,525.40	<u>Note:</u> This is the 5 th hearing on this matter.
	Aff.Sub.Wit.	Beginning POH- \$22,168.18	As of 08/14/12, no additional documents have been filed and following items remain:
✓	Verified	Ending POH - \$381.16	1. Need Order.
	Inventory	Conservator - waives	2. Previous status reports filed in this matter indicate that the conservatee died on 05/05/09, this account only covers the period from 08/21/03 – 07/18/06. Need accounting for period of 07/19/06 – 05/05/09.
	PTC	Attorney - \$2,000.00	3. Distributions reflect monthly payment to Conservator, Pat Miranda, of \$400.00 for <u>room and board</u> ; however, there are multiple distributions to grocery stores as follows:
	Not.Cred.	(ok per Local Rule)	- 10/11/03 Food Maxx - \$186.09
✓	Notice of Hrg	Petitioner states that there are no assets remaining in the estate and requests that the Conservatorship be terminated.	- 10/28/03 Savemart - \$36.70
✓	Aff.Mail		- 11/08/03 Savemart - \$89.47
	Aff.Pub.		- 01/05/03 Savemart - \$65.30
	Sp.Ntc.		- 02/02/04 RN Market - \$70.31
	Pers.Serv.		- 05/12/04 Food 4 Less - \$87.06
	Conf. Screen	Petitioner requests an Order:	- 06/24/04 Savemart - \$87.65
	Letters	1. Approving, allowing, and settling the first account; and	- 07/12/04 Savemart - \$86.83
	Duties/Supp	2. Authorizing payment of attorney's fees;	- 08/02/04 RN Market - \$43.37
	Objections		- 08/05/04 Food Maxx - \$88.14
	Video Receipt		- 09/16/04 Vons - \$59.64
	CI Report		- 01/12/05 RN Market \$58.40
	9202		Court may require clarification of charges at grocery stores, were these groceries purchased for the Conservatee? Was food not included in the Room & Board charge? Also there are payments to PG&E as follows:
	Order	x	- 01/15/04 \$200.00; 03/04/04 \$167.01; 08/20/04 \$150.00; 09/20/04 \$100.00; 12/17/05 \$150.00; 01/07/05 \$100.00; 02/08/05 \$150.00; 03/08/05 \$150.00; 04/05/05 \$100.00; 05/06/05 \$100.00; 07/11/05 \$155.45; 10/06/05 \$100.00. Was PG&E not included in the room & board payment, if not, why aren't payments made each month. The court may require more information.
	Aff. Posting		Continued on Next Page
	Status Rpt		Reviewed by: JF
	UCCJEA		Reviewed on: 08/14/12
	Citation		Updates:
	FTB Notice		Recommendation:
			File 1 - McCaslin

4. Distributions schedule has several additional items that are unexplained and/or require more information showing how they benefited the conservatee, those items are as follows:

09/23/03 – Walgreens \$116.10
10/11/03 – Simonian Farms \$14.08
11/03/03 – SBC \$113.27
11/03/03 – Target \$119.80
11/03/03 – Sears \$87.31
11/03/03 – Sears \$21.58
11/13/03 – Walmart \$82.90
12/22/03 – Target/Gift Cert. for x-mas \$167.30 – See CRC 7.1059 (b)(3)
02/09/04 – Transfer to Acct. XXXXXX-8485 \$400.00 – Is this another account of the conservatee?
04/17/04 – Walgreens \$72.36
04/20/04 – Transfer to Acct. XXXXXX-8485 \$1,700.00 – Is this another account of the conservatee?
04/26/04 – Sears \$228.31
05/13/04 – Transfer to Acct. XXXXXX-8485 \$200.00 – Is this another account of the conservatee?
05/22/04 – Down payment on El Camino \$1,000.00 – Did the Conservatee drive? Was this car for the conservatee?
06/03/04 – Carol Howard \$35.00
06/05/04 – Walmart \$246.24
07/16/04 – Chapel of the Light \$450.00
08/03/04 – Transfer to Acct. XXXXXX-8485 \$400.00 – Is this another account of the conservatee?
09/01/04 – Savings Overdraft Fee \$10.00 – see CRC 7.1059(b)(1)
10/10/04 – Walmart \$99.92
10/21/04 – Wells Fargo Financial - \$70.00
10/27/04 – Savings overdraft fee - \$10.00 - see CRC 7.1059(b)(1)
11/02/04 – Savings overdraft fee - \$10.00 - see CRC 7.1059(b)(1)
11/08/04 – Walter Clarke & Assoc. \$150.00
11/08/04 – Transfer to Acct. XXXXXX-8485 \$400.00 – Is this another account of the conservatee?
12/02/04 – Savings overdraft fee - \$10.00 - see CRC 7.1059(b)(1)
12/15/04 – Transfer to Acct. XXXXXX-8485 \$1,200.00 – Is this another account of the conservatee?
01/03/05 – Transfer to Acct. XXXXXX-8485 \$500.00 – Is this another account of the conservatee?
01/12/05 – Walmart \$43.33
01/14/05 – Rite Aid \$29.40
01/14/05 – Transfer to Acct. XXXXXX-8485 \$150.00 – Is this another account of the conservatee?
01/14/05 – Savings overdraft fees - \$10.00 - see CRC 7.1059(b)(1)
01/21/05 – Overdraft charge - \$5.00 - see CRC 7.1059(b)(1)
01/24/05 – Overdraft charge - \$5.00 - see CRC 7.1059(b)(1)
01/25/05 – Overdraft charge - \$5.00 - see CRC 7.1059(b)(1)
02/04/05 – Transfer to Acct. XXXXXX-8485 \$400.00 – Is this another account of the conservatee?
02/15/05 – Transfer to Acct. XXXXXX-8485 \$400.00 – Is this another account of the conservatee?
03/02/05 – Transfer to Acct. XXXXXX-8485 \$500.00 – Is this another account of the conservatee?
03/02/05 – Transfer to Acct. XXXXXX-8485 \$200.00 – Is this another account of the conservatee?
03/03/05 – Overdraft fee - \$22.00 - see CRC 7.1059(b)(1)
03/04/05 – Check 1156 payee not listed \$50.00
03/10/05 – Transfer to Acct. XXXXXX-8485 \$200.00 – Is this another account of the conservatee?
03/14/05 – Check 1157 payee not listed \$25.00
03/18/05 – Transfer to Acct. XXXXXX-8485 \$400.00 – Is this another account of the conservatee?
04/05/05 – Transfer to Acct. XXXXXX-8485 \$200.00 – Is this another account of the conservatee?
04/07/05 – Transfer to Acct. XXXXXX-8485 \$200.00 – Is this another account of the conservatee?
04/08/05 – Check 1159 payee not listed \$507.25
04/18/05 – Overdraft fee \$10.00 - see CRC 7.1059(b)(1)
04/18/05 – Check 1160, payee not listed \$250.00

04/29/05 - Transfer to Acct. XXXXXX-8485 \$10.00 - Is this another account of the conservatee?
05/05/05 - Transfer to Acct. XXXXXX-8485 \$400.00 - Is this another account of the conservatee?
05/16/05 - Transfer to Acct. XXXXXX-8485 \$500.00 - Is this another account of the conservatee?
06/03/05 - Check 1161, payee not listed \$500.00
06/16/05 - Transfer to Acct. XXXXXX-8485 \$100.00 - Is this another account of the conservatee?
06/16/05 - Check 1162, payee not listed \$505.50
06/16/05 - Check 1163, payee not listed \$60.00
07/01/05 - Share of Cost of IHSS - \$377.00
07/12/05 - Check 1164, payee not listed \$20.00
07/12/05 - Check 1165, payee not listed \$10.00
07/11/05 - Check 1166, payee not listed \$10.00
07/15/05 - Check 1167, payee not listed \$30.00
07/21/05 - Transfer to Acct. XXXXXX-8485 \$60.00 - Is this another account of the conservatee?
07/22/05 - Check 1168, payee not listed \$27.96
07/26/05 - Check 1169, payee not listed \$25.00
07/27/05 - Overdraft fee - \$22.00
07/29/05 - Overdraft fee - \$5.00
08/04/05 - Share of cost IHSS - \$377.00
08/08/05 - Check 1170, payee not listed \$500.00
08/16/05 - Transfer to Acct. XXXXXX-8485 \$200.00 - Is this another account of the conservatee?
09/15/05 - Share of cost IHSS - \$377.00
09/16/05 - Check 1171, payee not listed \$500.00
09/28/05 - Transfer to Acct. XXXXXX-8485 \$100.00 - Is this another account of the conservatee?
10/04/05 - Share of cost IHSS - \$377.00
10/07/05 - Check 1172, payee not listed \$50.00
10/11/05 - Check 1173, payee not listed \$150.00
10/13/05 - Online transfer to Pat Miranda - \$100.00
10/17/05 - Check 1174, payee not listed \$250.00
11/17/05 - Online transfer, payee not listed \$589.00
11/21/05 - Check 1301, payee not listed \$352.50
11/22/05 - Check 1302, payee not listed \$65.00
12/09/05 - Pat Miranda, IHSS \$589.00
12/12/05 - Check 1303, payee not listed \$25.00
12/29/05 - Transfer to Acct. XXXXXX-8485 \$150.00 - Is this another account of the conservatee?
01/03/06 - Pat Miranda, Share of Cost IHSS - \$589.00
01/10/06 - Arizona Mail Order - \$50.00
01/20/06 - Check 1304, payee not listed \$25.00
01/20/06 - Check 1305, payee not listed \$50.00
01/31/06 - Check 1306, payee not listed \$6.94
02/03/06 - Pat Miranda, Share of Costs IHSS - \$589.00
02/07/06 - Transfer to Acct. XXXXXX-8485 \$200.00 - Is this another account of the conservatee?
02/08/06 - Returned check fee \$30.00 - see CRC 7.1059(b)(1)
02/14/06 - Bill Pay Arizona Mail order - \$10.00
03/03/06 - Pat Miranda, share of costs IHSS - \$589.00
03/06/06 - Transfer to Acct. XXXXXX-8485 \$150.00 - Is this another account of the conservatee?
03/06/06 - Transfer to Acct. XXXXXX-8485 \$100.00 - Is this another account of the conservatee?
03/07/06 - Returned check fee \$30.00 - see CRC 7.1059(b)(1)
03/22/06 - Transfer to Acct. XXXXXX-8485 \$50.00 - Is this another account of the conservatee?
04/03/06 - Pat Miranda, share of costs IHSS - \$589.00
04/04/06 - Check 1308, payee not listed \$20.00
04/05/06 - Transfer to Acct. XXXXXX-8485 \$75.00 - Is this another account of the conservatee?

04/19/06 – Check 1309, payee not listed \$25.00
04/24/06 - Transfer to Acct. XXXXXX-8485 \$100.00 - Is this another account of the conservatee?
04/24/06 – Bill Pay Arizona Mail Order \$10.00
05/08/06 – Pat Miranda, Share of costs IHSS \$402.00
05/11/06 – Merrick Bank Credit Card Payment \$310.76 – Is this the conservatee's credit card?
05/24/06 – Check 1311, no payee listed \$15.00
05/26/06 – Check 1312, no payee listed \$638.00
06/13/06 – Check 1313, no payee listed \$638.00
07/14/06 – Check 1315, no payee listed \$1,224.00
07/14/06 – Transfer to Checking? \$350.00

Atty Young, Charlotte A. (pro per – daughter/Petitioner)

Atty Teixeira, Stanley (Court appointed for proposed conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

Age: 81 DOB: 07/02/30		<p><u>PETITIONER WAS APPOINTED AS CONSERVATOR OF THE PERSON WITH MEDICAL CONSENT POWERS ON 06/25/12; DEMENTIA POWERS WERE NOT GRANTED</u></p> <p>CHARLOTTE YOUNG, daughter, is Petitioner and requests appointment as Conservator of the Person with medical consent and dementia powers to administer dementia medications and as Conservator of the Estate without bond. Petitioner also requests that the Court waive the filing of an Inventory & Appraisal and waives accountings as long as the estate meets the requirements of Probate Code § 2628.</p> <p><u>Estimated Value of the Estate:</u> Annual income - \$18,600.00 I & A filed 08/06/12 - \$377.42</p> <p>Voting Rights Affected.</p> <p>Petitioner states that Acie suffers from Alzheimer's disease and is no longer able to manage his finances or personal affairs. He cannot be left alone and requires assistance with all activities of daily living. He is unable to eat, prepare meals, bathe, dress and groom himself, and use the restroom without assistance. He is unable to take his medication or maintain a clean living environment. He doesn't know the date or time and does not recognize familiar people. He cannot handle money transactions or conduct banking transactions, he is susceptible to financial abuse.</p> <p>Court Investigator Jennifer Daniel filed a report on 06/12/12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 06/25/12</u> Minute order from 06/25/12 states: The Court grants the Petition for Conservator of the Person and appoints Charlotte Young as the conservator. The Court orders the voting rights affected. The Court directs Charlotte Young to file an Inventory & Appraisal and obtain an amended declaration from the doctor indicating that medication is required. The Petition for Conservator of the Estate is continued to 08/20/12.</p> <p>1. Need Order and Letters.</p> <p>Note: If the petition is granted and accountings/Inventory & Appraisal are not waived, status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 11/16/2012 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal and • Friday, 08/16/2013 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>	
Cont. from 062512				
<input type="checkbox"/>	Aff.Sub.Wit.			
✓	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/o
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
✓	Pers.Serv.			
✓	Conf. Screen			
<input type="checkbox"/>	Letters			x
✓	Duties/Supp			
<input type="checkbox"/>	Objections			
✓	Video Receipt			
✓	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			x
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
✓	Citation			
<input type="checkbox"/>	FTB Notice			